New Jobs





I-40 Corridor Study and Winslow Work Plan









Purpose;

 Connect and increase economic development across the region

Winslow – Flagstaff –Williams

 Studies included; infrastructure, workforce demographics, retail analysis, transportation and logistics and development opportunities.





Interviews:

- -Chamber's of Commerce
- City Officials
- Local Businesses
- Hopi and Navajo Tribes







I 40 Corridor Study

STRENGTHS

Winslow

- · Grand Canyon, Tourism
- · Quality of Life
- · Water and Land for Development

Flagstaff

- · Business, life science, advanced manufacturing
- . Education (NAU, 1st STEM community in US)
- · Quality of Life
- Regional hub/services
- Tourism, logistics (I-40, I-17)

Williams

- Grand Canyon Corridor
- · I-40 travel East to West
- Tourism
- Quality of Life

OPPORTUNITIES

Winslow

- Healthcare improvements with medical facility expansions
- · Increased workforce mobility with new transit system
- · Industrial land adjacent to BNSF Rail

Flagstaff

· Increased workforce mobility with new transit system

Williams

- · Workforce housing
- · Increased workforce mobility with new transit system

WEAKNESSES

Winslow

- · Limited workforce
- Perceived remoteness

Flagstaff

- · Limited land for commercial & industrial development
- · Limited affordable housing

Williams

- · Lack of area workers
- · Limited land and water

SWOT

THREATS

Winslow

· Lack of diverse industries (i.e. advanced manufacturing)

Flagstaff

- · Perceived lack of sophistication
- · Inconsistent economic development process

Williams

· Lack of adequate water supply investment

Identified Opportunities:

- Winslow; Industrial Land,
 Workforce & Housing,
 Expanded Transit
- Flagstaff; Workforce Mobility& Expanded Transit
- Williams; Workforce Housing and Expanded Transit



Other Findings

- Significant economic drivers between communities
- 38% of Workforce Travels +50
 Miles to Work
- Potential for Truck to Rail Facility.
- -Substantial Land Holdings on I-40 by Winslow and Tribes







I 40 Corridor Study

Other Findings

Common economic drivers between communities. *Retail;*

Winslow: \$54M / \$84M +50%

Flagstaff: \$863M / \$1,012M +20

Williams: \$100M / \$121M +20%



Current Winslow Activity:

- OSB Plant
- Marketing of industrial Land
- Highway Retail
- State Referrals
- Active Economic Development







Sector Strategy

Sector work is an intentional, disciplined, industry and organizational driven process that allows the opportunities in a sector to be realized by insuring the requirements for sector growth come to fruition.

Sector tools incorporate businesses retention and expansion, business attraction, redevelopment, infrastructure, capital/investment, and workforce.

Industrial and Retail Sectors

Industrial Sector
 Continue to develop, with the
 community, an industrial
 sector plan overa five and ten
 year timeframe. The Industrial
 sector includes manufacturing,
 trans-load, distribution, and
 logistics. The process has
 included, a series of

meetings with local and state leadership, Arizona Commerce Authority, developers, land brokers, development associations such as Valley Partnerships, NABA, Navajo County, Navajo Nation, Hopi Tribe.

- Expand Industrial
 Association Collaboration
 ECoNA is a member and active
 with a number of industry
 associations including Valley
 Partnership, Arizona
 Manufacturers Council, Arizona
 Technology Council.
- Retail Sector
 Our retail sector plan outlines
 theaction steps needed to grow
 thissector over a five and ten yeartime frame. Retail also
 includeshospitality, and tourism
 amenities. Included will be the
 timelines, marketing plan,
 targets, and investment plan. Our
 work includes.......













Retail Sector continued

meetings with local and state leadership, Arizona Commerce Authority, developers, land brokers, development associations such as Valley Partnerships, ICSC, NABA, Navajo County, Navajo Nation, Hopi Tribe.

Business Attraction

Winslow and Northern Arizona has much to offer companies or startups looking for a location to expand or start their business. Winslow is a unique community with a strong vision for economic development. We have a wonderful climate, skilled regional workforce, access to transcontinental rail, interstate freeways, jet airport, industrial lands, central location to major markets, manufacturing/maker culture, first class medicine and medical facilities, innovative community college with a major research university 45 minutes away, top notch K-12 education, outdoor recreation, national parks, and an amazing quality of life.

After hundreds of tours and presentations to business leaders in the State we have found for the most partthat they are either ignorant or have old outdated perceptions. Since the downturn the business attraction process has become more competitive with states and cities investing more into business attraction. Without using the typical business incentives offered by other states and cities our strategy has been unique to our communities and situations. We believe once we get someone to understand our advantages and can get them to visit our community we have a much stronger chance of convincing them that Winslow is the place to be.

Branding and Marketing

- Arizona Commerce
 Authority Co-Marketing
 and Business Attraction
 Continue our current work
 withthe Arizona Commerce
 Authority to market and recruit
 companies to the Winslow
 region.
- Collaboration with Arizona Public Service Economic Development Department

APS, under the leadership of David Bentler, has grown its economic development division. They generally are in engaged when companies are looking at infrastructure and opportunity for expansion or growth. They

are major advocates for Northern Arizona.

- Economic Development Presentations in Phoenix and Tucson with the Major Economic and Business Groups. Also, outreach to the Navajo Nation and Hopi Tribe.
- Develop a Robust Social Media and General Media Program
- The ECoNA social media program includes over 10,000 followers on Facebook, 1,300 LinkedIn followers















Trade Shows

- In Collaboration with the ECoNA Partners We Attend the Major Industry Trade Shows and Events:
 - BIO International
 - National Medical Device Manufacturers Show
 - International Manufacturing Expo
 - International Consumer Electronics Show
 - Hospitality Trade Shows
 - International Council of Shopping Centers (ICSC)
 - Arizona Technology Council Events

Business Attraction Partnerships

- Arizona Commerce Authority Business Attraction Division
 ECONA will continue to work with the Business Attraction division of ACA and respond to the Project Information Forms (PIF)
- Business Attraction Strike Team for Due Diligence and Data
 ECONA will continue the Business Attraction Team strike team to serve as the
 welcoming unit that will assist in sophisticated high level due diligence. When
 a business would like to move forward in either considering the region or
 establishing themselves in the region ECoNA and the strike team will provide
 the coordinated on-going communication, assistance, and connections.

• Collaboration with Navajo County and Coconino County ECONA will continue to work in collaboration with Navajo and Coconino County economic development departments in recruitment, sales, and marketing for the region.

Business Startup/Incubation/Acceleration

A critical component to the success of our vision to start and build successful companies. This will depend on our success of building a highly entrepreneurial environment with infrastructure, support systems, and capital sources.

- Collaboration and Engagement with NACET
 - o Innovation Mesa Accelerator
 - Mentor Network
 - Startup Weekends
 - o Small Business Development Center
- Continued Entrepreneurship Collaboration with Outside Partners

These partners are willing collaborators bringing expertise, resources, and engagement to Northern Arizona. They are an essential part of our States entrepreneurial eco-system and have already been critical partners in helping start-ups succeed. Our ongoing goal is to find ways to better leverage and utilize partnerships and resources. We Continue to work with higher learning institutions in the Region.





